



Ernst & Young LLP
1 More London Place
London
SE1 2AF

Private and confidential

25 April 2023

The Directors
Daisy Corporate Services Trading Limited
Lindred House
20 Lindred Road
Brierfield
Nelson
BB9 5SR

Dear Sirs,

Publication of Circular and Notice of General Meeting of ECSC Group Plc in connection with the recommended cash acquisition of ECSC Group Plc by Daisy Corporate Services Trading Limited

On 31 March 2023, Daisy Corporate Services Trading Limited ("Daisy") announced that it had reached agreement on the terms and conditions of a recommended cash acquisition pursuant to which Daisy will acquire the entire issued and to be issued ordinary share capital of ECSC Group Plc (the "Acquisition"). The Acquisition is to be effected by way of a Court-sanctioned scheme of arrangement under Part 26 of the Companies Act 2006.

We refer to the announcement that is to be issued on the date hereof in connection with the publication of the scheme document containing the full terms and conditions of the Acquisition (the "Scheme Document").

In accordance with Rule 23.2 of the City Code on Takeovers and Mergers, we have given and not withdrawn our consent to the inclusion of references to our name in the Scheme Document in each case in the form and context in which it appears.

Yours faithfully



Ernst & Young LLP
United Kingdom